**Goulamina Lithium Project**EXPRESSION OF INTEREST (EOI)



| Package Title:       | LABORATORY SERVICES   |
|----------------------|---|
| Project Overview:    | Leo Lithium Limited and its Malian subsidiary Lithium du Mali SA are developing the Goulamina Lithium Project in southern Mali (the Project). The Project comprises a standard open pit mining operation with a nominal 2.5 Mtpa processing plant producing a nominal 500,000 tonnes of spodumene concentrate per annum as part of Stage 1. The Project comprises a process plant, mine and mine infrastructure, and associated non-process infrastructure. |
|                      | There are future plans to expand the mine site, after 18 months of production, to produce up to 800,000 tonnes of spodumene concentrate per annum as part of Stage 2.   |
| Project Location     | The Project is located in southern Mali approximately 195 km by road south of Bamako (150 km direct distance) and 50 km west of the town of Bougouni. The Project site is located between the villages of Mafèlè (3.5 km south) and Goulamina (1 km north).   |
| Package Description: | The Contractor is required to fit out a laboratory and provide the services specified in this document to perform metallurgical and geological testwork on Site generally including:  Separable Portion 1 - Supply of Laboratory Equipment  |
|                      | <ul> <li>Provision of all equipment and materials for the construction of the laboratory;</li> <li>Procurement, transport, warehousing, mobilisation and establishment;</li> <li>Installation of the laboratory equipment;</li> <li>Commissioning and provision of as-built documentation.</li> </ul>   |
|                      | <ul> <li>Separable Portion 2 - Operation of the Laboratory on Site</li> <li>Operation of the laboratory (i.e. sample testwork).</li> </ul>  |
|                      | - Speration of the laboratory (i.e. sample testwork).   |

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|  | Separable Portion 3 - Operation of the Laboratory at Abidjan  Port  Sampling and testing of spodumene concentrate   |
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| Key Information to<br>be submitted<br>through LONG | Proposals which include opportunities for local employment and/or business participation will be reviewed favourably.  Must provide personnel and capabilities/skills Evidence to be supported with key past client references for similar work and their contact details  Evidence of quality assurance and quality control procedures |
| Proposed Timings:                                  | Invitation to Tenders: 21 February 2023 Target Contract Award Date: 20 June 2023  |
| Expression of Interest:                            | Companies are invited to express an interest in this package by submitting an application on the Local Opportunity Network & Gateway (LONG) platform.   |
| <b>EOI Closing Date:</b>                           | 17 January 2023   |
| Contact:   | LONG@leolithium.com   |
| Awarded companies                                  | Successful companies will be published on the LONG and companies are free to contact those companies to offer services and goods.   |

This package description and target award date is indicative only and may subject to change. It is intended to provide only a brief outline of proposed works that may be required for the Goulamina Lithium Project. The company reserves it right to not proceed with any package of work and in no way makes any commitment to reimburse any costs associated with a company submitting an expression of interest.