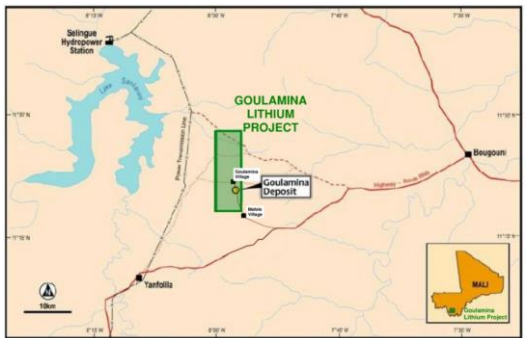


Goulamina Lithium Project

EXPRESSION OF INTEREST (EOI)

Package Title:	POWER STATION
Project Overview:	Leo Lithium Limited and its Malian subsidiary Lithium du Mali SA are developing the Goulamina Lithium Project in southern Mali (the Project). The Project comprises a standard open pit mining operation with a nominal 2.5 Mtpa processing plant producing a nominal 500,000 tonnes of spodumene concentrate per annum as part of Stage 1. The Project comprises a process plant, mine and mine infrastructure, and associated non-process infrastructure. There are future plans to expand the mine site, after 18 months of production, to produce up to 800,000 tonnes of spodumene concentrate per annum as part of Stage 2.
Project Location	The Project is located in southern Mali approximately 195 km by road south of Bamako (150 km direct distance) and 50 km west of the town of Bougouni. The Project site is located between the villages of Mafèlè (3.5 km south) and Goulamina (1 km north). 
Package Description:	• Stand alone power generating facilities to provide the 15MW of installed power required for Stage 1, with the ability to expand to 25MW on implementation of Stage 2 • In the long term, the facilities will be a hybrid of thermal and renewable energy sources. Consideration will be given to commence on the basis of a thermal solution with the ability to progressively expand. • Tender basis - PPA power solution, allowing for 100% thermal power if required, and clearly set out longer term objectives to transition to fully renewable energy sources over time (tenderers to advise optimised renewables energy % and transition strategy) • Evaluate Renewables Component as a tender deliverable • Alternative options to be encouraged to achieve best for project outcome to achieve long term

Goulamina Lithium Project

EXPRESSION OF INTEREST (EOI)



	objectives, including: • Initial EPC of a thermal solution or rental of gensets; • Later transition and expansion to renewables; • O&M of thermal solution.
Key Information to be submitted through LONG	Proposals which include opportunities for local employment and/or business participation will be reviewed favourably. Must provide personnel and capabilities/skills Evidence to be supported with key past client references for similar work and their contact details Evidence of quality assurance and quality control procedures
Proposed Timings:	Invitation to Tenders: 03 October 2022 Target Contract Award Date: 25 March 2023
Expression of Interest:	Companies are invited to express an interest in this package by submitting an application on the Local Opportunity Network & Gateway (LONG) platform.
EOI Closing Date:	n/a
Contact:	LONG@leolithium.com
Awarded companies	Successful companies will be published on the LONG and companies are free to contact those companies to offer services and goods.

This package description and target award date is indicative only and may subject to change. It is intended to provide only a brief outline of proposed works that may be required for the Goulamina Lithium Project. The company reserves it right to not proceed with any package of work and in no way makes any commitment to reimburse any costs associated with a company submitting an expression of interest.